



**THURSDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38623.7	479.68	1.26%
Nifty 50	11303.3	170.55	1.53%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.70	3.69
HDFCBANK	52.98	-1.38
ICICIBK	13.58	-2.44
INFY	10.47	2.55
TATA MOTOR	8.57	-1.38
WIPRO	3.56	2.01

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-878
DII's Eq (Provisional)	764
FIIs Index Future	-1554
FIIs Index Options	916
FIIs Stock Future	583
FIIs Stock Options	75

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.8733
EURO	81.2387
YEN 100	67.6200
GBP	93.1462

## TOP STORY

- **HDFC:** Reduced its retail prime lending rate (RPLR) on housing loans by 5 basis points.
- **Reliance Industries'** subsidiary Reliance Retail Ventures acquired 7,86,191 equity shares representing 100% of the equity share capital of Shri Kannan Departmental Store for a consideration of Rs 152.5 crore
- **Adani Ports** board approves interim dividend of Rs 3.20 per share
- **Piramal Enterprises** to consider declaration of interim dividend on March 18
- **DLF** board to consider raising upto Rs 1,000 crore via NCDs on March 7
- **M&M** - Estimate reduction in production/sales volume of around 12,000 units in March
- **Allcargo Logistics:** The company got SEBI approval to buy 3.17 crore shares in Gati via open offer.
- **Bank of Baroda:** Moody's cut Bank of Baroda's baseline credit assessment rating to Ba3 against Ba2.
- **Maruti Suzuki:** The company partnered with HDB Financial Services to facilitate car loans for the

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27090.86	1173.45	4.53%
NASDAQ	9018.09	334	3.85%
NIKKEI	21299.56	199.5	0.95%
HANG SENG	26506.46	284.39	1.08%
SGX NIFTY	11245.00	-2.00	-0.02%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	47.41	1.35%
NATURAL GAS	1.831	0.22%
GOLD	1640.4	-0.16%
SILVER	17.21	-0.21%
COPPER	2.591	-0.08%

### WORLD EVENTS

GBP: BOE Gov Carney Speaks  
All: OPEC Meetings

### RESULTS TODAY



## NIFTY CHART



## MARKET COMMENTARY

The domestic stock market sharply came off day's low and ended with modest losses on Wednesday. The S&P BSE Sensex, fell 214.22 points or 0.55% at 38,409.48. It fell as much as 777.60 points, or 2.01% to hit the day's low of 37,846.10 in afternoon trade.

The Nifty 50 index lost 49.10 points or 0.43% at 11,254.20. It fell as much as 221.15 points, or 1.96% at the day's low 11,082.15.

Shares slumped in the afternoon after India's Health Minister Harsh Vardhan said that a total of 28 cases of coronavirus have been confirmed in India.

Nifty likely to trade in the range of 11225 - 11470



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MIL	ARVINDBHAI S SHAH(HUF)	B	25,000	31
MIL	MEHUL HASMUKH SHAH	S	30,010	30.97
NARAYANI	RIKHAV SECURITIES LIMITED	B	80,000	35.65
NEWLIGHT	TANAY KAMAL SEETHA	B	99,999	25.06
NEWLIGHT	SANDEEP MAKKAD .	S	80,000	25

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MKPL	NANDINI TRADEX PRIVATE LIMITED	BUY	24000	76.77
PITTIENG	RAVINDER REDDY NANDI	BUY	180000	41.69
DCI	KETAN CHHAGANLAL PATEL.	BUY	30000	45.5
BILENERGY	MANU SHUKLA	SELL	1479241	0.7
DCI	JAYANTILAL HANSRAJ (HUF)	SELL	30000	45.5

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:
- 

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
SBI Cards	EQ	02 MARCH	05 MARCH	



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE





## NSE CIRCULARS

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. MAR 05, 2020

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. MAR 5, 2020

**NSE Circular:**

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ADOR WELDING LTD.	27-Feb-20	Interim Dividend - Rs. - 6.5000
BANSWARA SYNTEX LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 1.5000
CHEVIOT CO.LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 48.0000
FLUIDOMAT LTD.	27-Feb-20	Interim Dividend - Rs. - 2.2500
FIRSTSOURCE SOLUTIONS LTD.	27-Feb-20	Interim Dividend - Rs. - 2.5000
GRP LTD.	27-Feb-20	Interim Dividend - Rs. - 5.5000
GULSHAN POLYOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.7000
KAIRA CAN CO.LTD.	27-Feb-20	Interim Dividend - Rs. - 9.0000
KIRLOSKAR BROTHERS LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 2.0000
POLY MEDICURE LTD.	27-Feb-20	Interim Dividend - Rs. - 2.0000
RUBY MILLS LTD.	27-Feb-20	Interim Dividend - Rs. - 1.7500
SANDESH LTD.	27-Feb-20	Interim Dividend - Rs. - 5.0000
Shree Pushkar Chemicals & Fertilisers Ltd	27-Feb-20	Interim Dividend - Rs. - 0.5000
Swelect Energy Systems Limited-\$	27-Feb-20	Interim Dividend - Rs. - 1.2500
TRIDENT LTD.	27-Feb-20	Interim Dividend - Rs. - 0.1800
UNITED DRILLING TOOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.6000
POWER FINANCE CORPORATION LTD.	28-Feb-20	Interim Dividend - Rs. - 9.5000
BERGER PAINTS INDIA LTD.	02-Mar-20	Interim Dividend - Rs. - 1.9000
MAS Financial Services Ltd	02-Mar-20	Interim Dividend - Rs. - 6.0000
NIIT LTD.	02-Mar-20	Interim Dividend - Rs. - 8.0000
Quick Heal Technologies Ltd	02-Mar-20	Interim Dividend - Rs. - 4.0000
TECH MAHINDRA LTD.	02-Mar-20	Interim Dividend - Rs. - 10.0000

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1599/\$1571 & Resistance = \$1667/\$1691.**
- **Crude oil range (WTI)->\$42 to \$52.**
- **Wall Street jumps after Biden's Super Tuesday surge:** - Healthcare stocks boosted Wall Street on Wednesday after a near sweep for Joe Biden in the Super Tuesday Democratic primaries, a day after markets suffered heavy losses following an emergency interest rate cut by the Federal Reserve.
- **IMF Sees 'More Dire' Global Economic Possibilities on Virus:** - International Monetary Fund Managing Director Kristalina Georgieva said the global economic outlook has shifted to "more dire scenarios" as the coronavirus has spread undetected, though she added that it's still difficult to predict the impacts.
- **Euro Seen Reaching One-Year High as ECB May Not Follow Fed Path:** - Investors are betting on another rally in the euro as the Federal Reserve is seen weakening the dollar with steeper interest-rate cuts. The euro has risen more than 3.5% in the past two weeks and a further advance by 3% seems to be in the cards, if options are any guide. Data from the Depository Trust & Clearing Corporation over the previous month show a strong interest for trades that pay out should the euro rise to \$1.15, a level unseen since January 2019.
- **Oil Prices Reverse as U.S. Crude Production Sets Record High:** - Oil prices reversed early gains on Wednesday as data showed U.S. crude production hit record highs last week, suggesting that drillers in the world's largest producer were pumping at optimum levels amid the global demand destruction to energy caused by the novel coronavirus.

## TRENDS & OUTLOOK – DATE: 05-MAR- 2020

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	42660	43110	43536	43900	44197
SILVER	44175	45500	46540	47470	48254

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	420	424	428	432	437
ZINCMINI	148.55	151.70	154.70	157.95	160.45
LEADMINI	138.10	140.65	143.70	146.75	150.10
NICKEL	915	927	941	954	970

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3270	3360	3499	3585	3666
NATURAL GAS	124	129	134	139	144

### DATA TALKS : TODAY'S ECONOMIC DATA :

Beige Book, OPEC Meetings, Challenger Job Cuts y/y, Revised Nonfarm Productivity q/q, Revised Unit Labor Costs q/q, Unemployment Claims, Factory Orders m/m, Natural Gas Storage, BOE Gov Carney Speaks, BOC Gov Poloz Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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